

ANNUAL REPORT OF GUARDIAN

_____ COURT OF STATE OF NEW YORK

COUNTY OF _____

In the Matter of the Annual Report of

_____,

As Guardian for _____, Index No. _____

An Incapacitated Person.

Accounting Period: _____ to _____.

General Instructions

1. All guardians must complete **Sections I and II**
2. All guardians must attach a copy of the order of appointment.
3. If you have been appointed guardian for the personal needs of the incapacitated person, please complete **Section III**.
4. If you have been appointed guardian for the property management of the incapacitated person, please complete **Section IV, the summary and the attached schedules**.
 - (a) When listing property on a schedule, please be specific. For instance -with bank accounts, list name and address of bank, number of account and balance; with stocks, list number of shares, name of stock, type and value.
 - (b) Gains or losses should be listed in Schedule B or C, whichever applies. If a schedule does not supply enough space, attach additional sheets with reference to the schedule to which the information applies.
 - (c) In any schedule, if there is nothing to list, state "NONE".

Revised 04/06/06

5. If the incapacitated person was a resident of New York City at the time of your appointment, file the original annual report in the office of the Clerk of the