

REQUEST FOR SURROGATE'S COURT ACTION

NAME OF MATTER: _____ FILE NO.: (If assigned): _____

NATURE OF PROCEEDING

- Administration
 - Temporary Letters are being sought
 - Citation required
 - Objection to Administration

- Probate
 - Preliminary Letters are being sought
 - Citation required
 - Objection to Probate

- Voluntary Administration
 - Number of Certificates requested: _____

- Accounting Proceeding

<input type="checkbox"/> Estate	<input type="checkbox"/> Citation required
<input type="checkbox"/> Testamentary Trust	<input type="checkbox"/> Citation required
<input type="checkbox"/> Inter Vivos Trust	<input type="checkbox"/> Citation required

- Construction Proceeding Citation required
- Advice and Direction Citation required
- Answer or Objection (other than to Probate or Administration)
- Appointment of successor fiduciary
- Proceeding to compel accounting
- Proceeding to continue a business
- Proceeding to open a safe deposit box
- Discovery Proceeding
- Proceeding to determine the right of election
- Application of fiduciary to resign
- Proceeding to compel the production of a Will
- Other:

- Check or Cash Authorization to Use Credit Card on File

In the amount of _____ applied as follow:

Filing fee _____	Certified Copies _____
Certificates _____	Other _____

Date: _____

Filed by Name _____
 Address _____
 Telephone No. _____
 Email _____

Method of contact/return
 telephone email SASE pickup

(Effective 5/1/17)

REQUEST FOR SURROGATE'S COURT ACTION

NAME OF MATTER: _____ FILE NO.: (If assigned): _____

NON PROCEEDING RELIEF

- Reissue of Short forms - Letters Testamentary Number _____
- Reissue of Short forms - Letters of Administration Number _____
- Reissue of Short forms - Letters Trusteeship Number _____
- Reissue of Short forms - other Number _____

describe: _____

- Search of safekeeping for Will on file
Most recent address of decedent _____

Prior addresses of decedent _____

- Certification of documents
Describe the document(s) to be certified: _____
- Exemplification of documents
Describe the document(s) to be exemplified: _____

- Disclaimer and Renunciation
- Right of Election
- Inventory of Assets
- Informal Closing
- Releases
- Other: _____

Check [] or Cash [] Authorization to Use Credit Card on File []

In the amount of _____ applied as follow:
Filing fee _____ Certified Copies _____
Certificates _____ Other _____

Date: _____

Filed by Name _____
 Address _____
 Telephone No. _____
 Email _____

Method of contact/return
 telephone email SASE pickup