

Quick Filing Guide

Where to report information on the Annual Statement of Financial Disclosure. Numbers refer to the question on the form. Unless otherwise indicated, do not report holdings unless they are in excess of \$1,000. (NR indicates items that are Not Reported.)

401K, 403(b) and 457 plans.....	11,16	Gov't disability benefits.	NR	Profit sharing.	12(b)
Accounts receivable.	18	Home – See Residence		Public Assistance.....	NR
Alimony/maintenance.....	NR	Home purchase, improvement loans from financial institution.	NR	Real estate.	17
Annuities.....	11,16	Home purchase, improvement loans from other than a financial institution.	19	Rental income.	13
Assignments of income other than to a relative.....	15	Honorary positions, not compensated.	NR	Rental property.	17
Automatically reinvested interest or dividends.	13	Honoraria.	13	Residence, primary or secondary..	NR
Bank and bond interest.	13	Income, generally..	13	Retirement plans other than State or City of New York....	11,16
Bonds.	16	Inheritances.	NR	Retirement plan payments, if reportable for federal income tax purposes.	13
Business income.	13	Insurance death benefits.	NR	Salary, other than for UCS position reported in 2a.	13
Buy out agreements.	12(b),13	Interest received from banks and bonds.	13	Savings accounts.....	NR
Capital gains.	13	Investments other than securities or real property.	8(b)	Savings bonds.	16
Car loans from a financial institution.	NR	Investments, real property.	17	Securities.	16
Certificates of deposit.....	16	Investments, securities.	16	Severance agreement.	12(b)
Child support.	NR	IRAs.	11,16	Severance payment.....	13
Children under 18, not married.	3(b)	Keogh plans.	11,16	Social Security benefits.	NR
Compensation for injury/sickness.....	NR	Lecture fees.	13	Spouse's income.	13
Compensation owed from prior or current employment....	14	Liabilities over \$5,000.....	19	Spouse, name.	3(a)
Condominiums, cooperatives.	17	Life Insurance..	NR	Stocks..	16
Consulting fees.	13	Marital status.	3a	Teaching income.	13
Contracts with government agencies..	6	Money market acct..	16	Time share, rented..	17
Credit card debt in excess of \$5,000.....	19	Mortgage, not on primary or secondary residence.	19	Time share, not rented..	NR
Debts owed to you.	18	Mortgage on primary and secondary residence.	NR	Tort recoveries.....	NR
Debts you owe to others, in excess of \$5,000.	19	Mortgage you hold.	18	Travel reimbursement paid by source other than UCS.	10
Deferred compensation plans.	11,16	Mortgage spouse holds.	16	Treasury notes.....	16
Directorships.	4,13	Mutual funds..	16	Trusts.	11,16
Dividends.	13	NYS College Savings.....	16	Trusts, family.	NR
Employment, after leaving UCS.	12(a)	Notes (investments).....	16	Trust income.	13
Employment, other than listed in 2a.	5	Partnerships, limited.	4,16	Trusteeships.....	4,13
Employment, UCS.	2	Partnerships, general.....	4,16	Unemployment Insurance.	NR
Estates.	11	Pensions.	11,16	Uniform Gift to Minors.....	NR
Gifts from relatives	NR	Political party committees and offices.	7	Vacation home, rented..	17
Gifts not from relatives.	9	Professional practice.	8a	Vacation home, not rented..	NR
		Private practice Income.....	13	Veteran's benefits.	NR
		Prize of Personal Property Report Fair Market Value.....	13	Warrants.....	16
		Prize of Cash, Report Value.....	13	Workers compensation.	NR
				Zero coupon bonds.	16