

HEIRSHIP / PEDIGREE AFFIDAVIT - Required in all Estate Proceedings

If the decedent (the person who died) has only one distributee (heir) or more than one distributee [spouse; child/child of pre deceased child; parent; sibling; niece/nephew; grand parent; aunt/uncle or cousin].

- May be completed by anyone who knows decedent's family tree where the distributee is up to the level of niece/nephew. From the level of grand parents, aunts/uncles, or cousins that person must have no financial interest, and is not the only distributee, or the only distributee's spouse or child (UR 207.16c). A Due Diligence Affidavit may also be required at this level.
- Complete only as much of the form as required. If there are no relatives in a section, write "None."
- If a person's date of death is unknown, indicate whether that person died before the decedent (by writing "predeceased") or died after the decedent (by writing "post-deceased").
- If more space is needed, attach additional sheet(s). Sign on page 4 in front of a Notary Public.

**SURROGATE'S COURT OF THE STATE OF NEW YORK
COUNTY OF QUEENS**

PROCEEDING FOR
Estate of

AFFIDAVIT

Deceased

File No. _____

STATE OF)
COUNTY OF)

I, _____, BEING DULY SWORN, DEPOSE AND SAY:

I AM OVER THE AGE OF 18 AND RESIDE AT: _____

MY RELATIONSHIP TO THE DECEDENT IS (examples: cousin, family friend, clergyperson, etc.): _____

I KNEW THE DECEDENT FOR _____ YEARS, AND MY KNOWLEDGE OF HIS/HER FAMILY TREE IS BASED ON _____

1. a) DECEDENT'S MARRIAGES (name most recent spouses first):

SURVIVING SPOUSE: _____ ➤ If surviving spouse died after the decedent, check here [] .

EX-SPOUSE: _____ [] divorced or [] died while married to decedent.

EX-SPOUSE: _____ [] divorced or [] died while married to decedent.

b) DECEDENT'S CHILDREN (include non-marital children [born out of wedlock] and adopted children):

NAME: _____ **Marital(M)/Non-Marital(NM)/Adopted(A)** **DATE OF DEATH** (if deceased): _____

c) DECEDENT'S GRANDCHILDREN AND THEIR ABOVE-NAMED PARENT:

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

d) DECEDENT'S GREAT GRANDCHILDREN AND THEIR ABOVE-NAMED PARENT:

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

== STOP. Go to (2) only if no one is listed above, everyone listed above died before (predeceased) the decedent or all "Decedent's Children" listed above are non-marital children (born out of wedlock) of a male decedent. ==

2. DECEDENT'S PARENTS:

DATE OF DEATH (if deceased):

MOTHER:

FATHER:

== STOP. Go to (3) only if both parents died before (predeceased) the decedent. ==

3. a) DECEDENT'S BROTHERS AND SISTERS (include half-brothers and half-sisters):

NAME:

DATE OF DEATH (if deceased):

b) DECEDENT'S NIECES AND NEPHEWS AND THEIR ABOVE-NAMED PARENT:

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

c) DECEDENT'S GRANDNIECES AND GRANDNEPHEWS AND THEIR ABOVE-NAMED PARENT:

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

==== **STOP.** Go to **(4)** and **(5)** only if everyone listed above died before (predeceased) the decedent. =====

4. a) DECEDENT'S MATERNAL GRANDPARENTS (mother's side of family): DATE OF DEATH (if deceased):

GRANDMOTHER:

GRANDFATHER:

b) DECEDENT'S MATERNAL AUNTS AND UNCLES:

NAME:

DATE OF DEATH (if deceased):

c) DECEDENT'S MATERNAL FIRST COUSINS AND THEIR ABOVE-NAMED PARENT:

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

5. a) **DECEDENT'S PATERNAL GRANDPARENTS** (father's side of family): **DATE OF DEATH** (if deceased):

GRANDMOTHER: _____

GRANDFATHER: _____

b) **DECEDENT'S PATERNAL AUNTS AND UNCLES:**

NAME: _____ **DATE OF DEATH** (if deceased): _____

c) **DECEDENT'S PATERNAL FIRST COUSINS AND THEIR ABOVE-NAMED PARENT:**

NAME: _____ **CHILD OF:** _____ **DATE OF DEATH** (if deceased): _____

==== *If everyone listed above predeceased the decedent, list any first cousins once removed (children of predeceased first cousins) who survived the decedent and their above-named parent on a separate sheet (see EPTL 4-1.1[a][6],[7]).* =====

THERE ARE NO OTHER PERSONS WHOSE DEGREE OF RELATIONSHIP TO THE DECEDENT IS THE SAME AS, OR NEARER TO, THE PERSONS NAMED ABOVE.

Signature: _____

Sworn to before me on _____, 20____

Print Name

Notary Public
My Commission Expires:
(Affix Notary Stamp or Seal)