

- Required if the decedent (the person who died) has only one distributee (heir) or if the distributees are grandparents, aunts-uncles, or cousins. Must be completed by a person who knows decedent's family tree, has no financial interest, and is not the only distributee, or the only distributee's spouse or child (UR 207.16[c]).
- Complete only as much of the form as required. If there are no relatives in a section, write "None."
- If a person's date of death is unknown, indicate whether that person died before the decedent (by writing "predeceased") or died after the decedent (by writing "post-deceased").
- If more space is needed, attach additional sheet(s). Sign on page 4 in front of a Notary Public.

**SURROGATE'S COURT OF THE STATE OF NEW YORK  
COUNTY OF NEW YORK**

\_\_\_\_\_X  
**PROCEEDING FOR**  
**Estate of**

**FAMILY TREE  
AFFIDAVIT**

a/k/a

**Deceased**

**File No.** \_\_\_\_\_

\_\_\_\_\_X  
 STATE OF )  
 COUNTY OF )

I, \_\_\_\_\_, **BEING DULY SWORN, DEPOSE AND SAY:**

**I AM OVER THE AGE OF 18 AND RESIDE AT:** \_\_\_\_\_

**MY RELATIONSHIP TO THE DECEDENT IS** (examples: cousin, family friend, clergyperson, etc.):  
 \_\_\_\_\_

**I KNEW THE DECEDENT FOR** \_\_\_\_\_ **YEARS, AND MY KNOWLEDGE OF HIS/HER FAMILY TREE IS**  
**BASED ON** (examples: conversations with decedent or decedent's family, visits, etc.):  
 \_\_\_\_\_

**1. a) DECEDENT'S MARRIAGES** (name most recent spouses first): ➤ Decedent was never married [ ] .

**SURVIVING SPOUSE:** \_\_\_\_\_ ➤ Surviving spouse died after decedent [ ] .

\_\_\_\_\_ [ ] divorced or [ ] died while married to decedent.

\_\_\_\_\_ [ ] divorced or [ ] died while married to decedent.

**b) DECEDENT'S CHILDREN** (include non-marital children [born out of wedlock] and adopted children):

**NAME:** \_\_\_\_\_ **DATE OF DEATH** (if deceased): \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**c) DECEDENT'S GRANDCHILDREN AND THEIR ABOVE-NAMED PARENT:**

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

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**d) DECEDENT'S GREAT GRANDCHILDREN AND THEIR ABOVE-NAMED PARENT:**

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

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===== **STOP.** Go to **(2)** only if no one is listed above, everyone listed above died before (predeceased) the decedent or all "Decedent's Children" listed above are non-marital children (born out of wedlock) of a male decedent. =====

**2. DECEDENT'S PARENTS:**

DATE OF DEATH (if deceased):

MOTHER:

FATHER:

===== **STOP.** Go to **(3)** only if both parents died before (predeceased) the decedent. =====

**3. a) DECEDENT'S BROTHERS AND SISTERS (include half-brothers and half-sisters):**

NAME:

DATE OF DEATH (if deceased):

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**b) DECEDENT'S NIECES AND NEPHEWS AND THEIR ABOVE-NAMED PARENT:**

NAME:

CHILD OF:

DATE OF DEATH (if deceased):

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**c) DECEDENT'S GRANDNIECES AND GRANDNEPHEWS AND THEIR ABOVE-NAMED PARENT:**

**NAME:**

**CHILD OF:**

**DATE OF DEATH (if deceased):**

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===== ***STOP.*** Go to **(4)** *and* **(5)** only if everyone listed above died before (predeceased) the decedent. =====

**4. a) DECEDENT'S MATERNAL GRANDPARENTS (mother's side of family): DATE OF DEATH (if deceased):**

**GRANDMOTHER:**

**GRANDFATHER:**

**b) DECEDENT'S MATERNAL AUNTS AND UNCLES:**

**NAME:**

**DATE OF DEATH (if deceased):**

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**c) DECEDENT'S MATERNAL FIRST COUSINS AND THEIR ABOVE-NAMED PARENT:**

**NAME:**

**CHILD OF:**

**DATE OF DEATH (if deceased):**

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**5. a) DECEDENT'S PATERNAL GRANDPARENTS (father's side of family): DATE OF DEATH (if deceased):**

**GRANDMOTHER:** \_\_\_\_\_

**GRANDFATHER:** \_\_\_\_\_

**b) DECEDENT'S PATERNAL AUNTS AND UNCLES:**

**NAME:** \_\_\_\_\_ **DATE OF DEATH (if deceased):** \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**c) DECEDENT'S PATERNAL FIRST COUSINS AND THEIR ABOVE-NAMED PARENT:**

**NAME:** \_\_\_\_\_ **CHILD OF:** \_\_\_\_\_ **DATE OF DEATH (if deceased):** \_\_\_\_\_

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**===== If everyone listed above predeceased the decedent, list any first cousins once removed (children of predeceased first cousins) who survived the decedent and their above-named parent on a separate sheet (see EPTL 4-1.1[a][6],[7]). =====**

**THERE ARE NO OTHER PERSONS WHOSE DEGREE OF RELATIONSHIP TO THE DECEDENT IS THE SAME AS, OR NEARER TO, THE PERSONS NAMED ABOVE.**

**Signature:** \_\_\_\_\_

**Sworn to before me on**

\_\_\_\_\_, 20\_\_\_\_\_

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**Notary Public**  
 My Commission Expires:  
 (Affix Notary Stamp or Seal)