

SURROGATE'S COURT OF THE STATE OF NEW YORK
COUNTY OF _____

ACCOUNTING BY _____

RECEIPT AND RELEASE

File No. _____

as the _____

of the ESTATE OF _____

a/k/a _____

Deceased.

The undersigned, being of full age, sound mind and under no disability, and entitled to share in the estate of the above named decedent as a [check one] ☐ legatee under a will, ☐ distributee of an intestate share, ☐ trust beneficiary, ☐ creditor of the estate, ☐ other [specify] _____

- (a) Acknowledges that each fiduciary named above has fully and satisfactorily accounted for all assets of the estate;
- (b) Approves the written account verified on _____, 20 ____ as submitted to the undersigned;
[Delete paragraphs (a) and (b) if the undersigned is not interested in or affected by the amount of the residuary estate or trust, or if being made pursuant to a decree of the court.]
- (c) Acknowledges receipt of money paid or property transferred or delivered as follows:

money (cash or check): \$ _____

the following property: valued at \$ _____

The following payment and/or transfer is in full payment or distribution of:

- ☐ a legacy under Paragraph/Article _____ of the will or trust;
☐ a claim against the estate;
☐ the amount directed to be paid by a decree of this court dated: _____
☐ other [specify]: _____

- (d) Releases and discharges each fiduciary named above from all liability to the undersigned for any and all matters relating to or derived from the administration of the estate; waives the issuance and service of a citation to attend any and all proceedings for the judicial settlement of the account; and authorizes the Surrogate to make and enter a decree settling the account and fully releasing and discharging each fiduciary named above as to all matters embraced therein.

Dated: _____

(Signature)

(Corporate Name)

(Print Name)

(Signature of Officer)

STATE OF NEW YORK)
COUNTY OF _____) ss.:

On _____, 20____, before me personally appeared

[INDIVIDUAL]

☐ _____ to me known and known to me to be the person

described in and who executed the foregoing receipt and release and duly acknowledged the execution thereof.

[CORPORATION]

☐ _____ to me known, who duly swore to the foregoing instrument and who did say that he/she resides at _____ and that he/she is a _____ of _____ the corporation/national banking association described in and which executed such instrument; and that he/she signed his/her name thereto by order of the Board of Directors of the corporation.

Notary Public
Commission Expires:
(Affix Notary Stamp or Seal)

Name of Attorney: _____

Tel. No.: _____

Address of Attorney: _____