

**SURROGATE'S COURT OF THE STATE OF NEW YORK  
ERIE COUNTY**

IN THE MATTER OF THE INFORMAL CLOSING OF  
THE ESTATE OF

AFFIDAVIT BY FIDUCIARY

File Number: \_\_\_\_\_

\_\_\_\_\_  
,Deceased

State of New York     )  
County of Erie         )   SS:

1. I am the  executor  administrator of the above-captioned estate.
2. I am familiar with the fact and circumstances concerning the administration of the above estate.
3. Letters were first issued by the court on \_\_\_\_\_.
4. The filing fee initially paid was \$\_\_\_\_\_. A list of assets  has been filed with the court or  is attached hereto. All filing fees have been paid in full or are paid herewith.
5. An investigation has been made into all taxable transfers made by the deceased and the value of all assets in which the deceased has an interest, and
  - Tax proceedings or returns were filed, all taxes assessed were paid and a tax receipt or discharge from liability letter is on file with the court.
  - No tax estate tax proceeding or return if being filed because the estate did not exceed the applicable estate tax threshold.
6. All debts, claims, funeral and administration expenses have been paid and a final distribution of all estate assets has been made to the persons or organizations entitled thereto.
7. All individual parties entitled to a share of the residuary estate are adult and competent. A receipt and release, from every non-residuary legatee, residuary legatee, distributee (in cases of intestacy) and every other interested person (other than the executor or administrator) has been filed, is filed herewith, or is not filed for the following reasons:
8. To my knowledge all matters involving the estate have been completed.
9. I have complied with the requirements of this court for the filing of this affirmation.

\_\_\_\_\_  
Signature of Fiduciary

Subscribed and sworn to before me

on \_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_  
Notary Public